FRESHWATER HELIOZOA (PROTISTA, HELIOZOA) FROM INDIANA

Daniel E. Wujek: Department of Biology, Central Michigan University, Mt. Pleasant, Michigan 48859 USA

ABSTRACT. Six taxa of siliceous scale-bearing heliozoa belonging to the genera *Acanthocystis*, *Pinaciophora*, *Pterocystis*, *Raphidocystis* and *Raphidiophrys* were observed from various northern Indiana freshwater sites. All are new records for Indiana.

Keywords: Protista, Heliozoa

Previous surveys of Indiana's freshwater protists which utilized electron microscopy (EM) have reported a diverse flora on the group of organisms known as the silica-scaled chrysophytes (Wujek & Swinehart 1995; Wujek & Bechtel 1997). While the taxonomy of silica-scale bearing algae of the golden-brown algae (Chrysophyceae and Synurophyceae) has been affirmed on the structure of siliceous scales as determined with the electron microscope (Takahashi 1978; Asmund & Kristiansen 1986; Siver 1989; Kristiansen 2002), "the use of similar criteria in scale-bearing protozoa has been slow to develop" (Nicholls 1983a).

Petersen and Hansen (1960) were the first to describe new species of a group of protistans known as heliozoa based on the electron microscopy of their scales. Since 1960 contributions to the literature on this topic has been sporadic. Only the studies of Dürrschmidt in Chile, New Zealand and Sri Lanka (1985, 1987a, b); Nicholls and co-workers in Canada (Nicholls 1983a, b; Nicholls & Lynn 1984; Nicholls & Dürrschmidt 1985); Croome and co-workers in Australia (Croome 1986, 1987a, b, c; Croome et al. 1987); Siemensma & Roijackers in The Netherlands (Siemensma 1981; Siemensma & Roijackers 1988a, b); and Mikrjukov in Russia (Mikrjukov 1993a, b, 1994a, b, c, 1995, 1996a, b, 1999, 2000a, b) have demonstrated that scale structure in heliozoa possessing siliceous scales is the single most reliable taxonomic criterion for this group. Previously much of the taxonomy was based on light microscopy of variable cell features (e.g., color, size, vacuolation, etc.), or of scales, the structure of which cannot be discerned clearly by light microscopy.

The purpose of this paper is to give a taxonomic account of Indiana freshwater heliozoa observed during EM surveys for silicascaled chrysophytes (Wujek & Swinehart 1995; Wujek & Bechtel 1997) from two northern counties and Lake Monroe in Monroe County. The only other reports of scaled protists from the United States using EM other than silica-scaled chrysophytes are those of Wee & Millie (1983), Wujek et al. (1999, 2002), and Wujek (2003a, b).

METHODS

Lugol-fixed plankton samples from a wide variety of northern Indiana fresh waters were examined using transmission and scanning electron microscopy as previously described in Wujek & Swinehart (1995) and Wujek & Bechtel (1997). Observations were made on samples collected at various times in 1993 and 1994: in 1993 from nine sites in Noble County (Fig. 1) and one site in Whitney County (Wujek & Swinehart 1995); and in 1994, 14 samples from Lake Monroe (Wujek & Bechtel 1997) (Table 1).

OBSERVATIONS AND DISCUSSION

Six species belonging to the heliozoan genera *Acanthocystis*, *Pinaciophora*, *Pterocystis*, *Raphidocystis*, and *Raphidiophrys* were observed from various northen Indiana freshwater sites (Table 1, Figs. 2–7). The heliozoan classification that follows conforms to criteria established by Page & Siemensma (1991).

Cristidiscoid Heliozoa

Numerous, but variable round, biconvex, perforated, and overlapping scales cover the

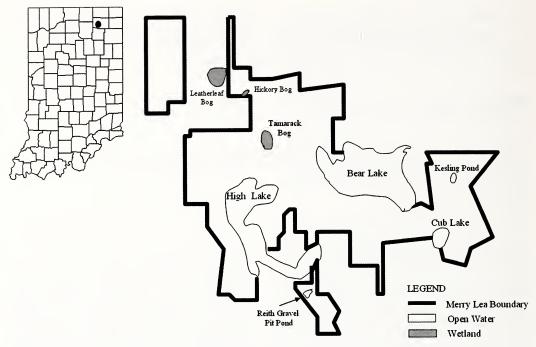


Figure 1.—Map of the Merry Lea Environmental Center, showing the location of the sampling sites in Noble County, Indiana.

cells in the genus *Pinaciophora*. Like all filose amoeba, this genus lacks the axonemes and extrusomes observed in the centrohelid heliozoa.

Pinaciophora fluviatilis Greeff.—(Fig. 2). First reports of this organism for the U.S., under the name of Potamodiscus kalbei Gerloff, were from Mississippi and Ohio (Gaardner et al. 1976) and Alaska (Manton & Sutherland 1979). Gaardner et al. (1976) showed this species was incorrectly described as a centric diatom. It has since been reported from the U.S. Great Lakes (Wee & Millie 1983) and New York (Smol 1987). I observed it from only one site (Table 1). Other EM reports of this species include both marine and freshwater habitats in Europe (Thomsen 1978; Belcher & Swale 1978), Canada (Nicholls 1983b), Antarctica (Takahashi 1981), and The Netherlands (Roijackers & Siemensma 1988).

Raphidiophrys intermedia Penard.—(Fig. 3). The cells of the genus Raphidiophrys are coated with curved, spindle-shaped scales. Eighteen species are recognized (Mikrjukov 1994c). The only EM reports of this species are from Canada (Ontario), Chile, New Zealand and Malaysia (Nicholls & Dürrschmidt

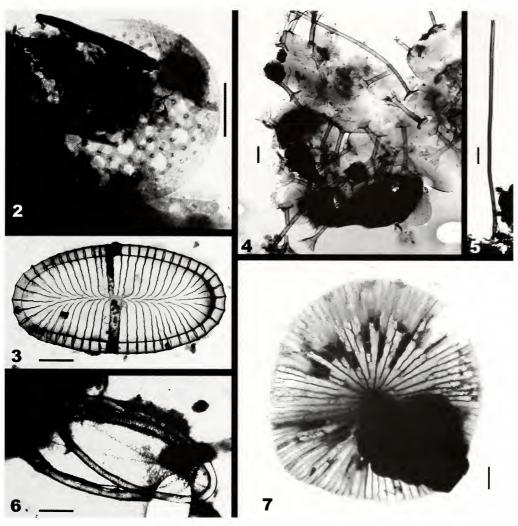
1985), Australia (Croome 1987) and The Netherlands and Sweden (Roijackers & Siemensma 1988). I observed it only once during my observations (Table 1).

Centrohelid Heliozoa

The genus *Acanthocystis* contains more species than any of the other Centrohelida. The genus, erected by Carter (1863), is wide spread with members occurring in both freshwater and marine habitats. Cells tend to be round and covered by siliceous spine scales with a layer of overlapping body scales.

Acanthocystis polymorpha Dürrschmidt.—(Fig. 4). Although scales of this organism were originally illustrated by Takahashi (1959) as occurring in Japan, it was not until 1985 that Dürrschmidt (1985) formally described it as a taxon from Chile. Its occurrence in Indiana (Table 1) represents the second report for this species in the U.S.

Pterocystis fortesca (Nicholls) Siemensma & Roijackers.—(Fig. 5). Members of the genus Pterocystis (Siemensma & Roijackers 1988a), as in the genus Choanocystis, possess tangential plate scales and radial spine scales. However, the spine scales are bilaterally sym-



Figures 2–7.—Transmission electron micrographs of siliceous scales of Indiana heliozoans. 2. *Pinaciophora fluviatilis*, plate scale; 3. *Raphidiophrys intermedia*, lamellate plate scale; 4. *Acanthocystis polymorpha*, cell with plate and spine scales; 5. *Pterocystis fortesca*, spine scale; 6. *Raphidocystis tubifera*, plate scale, two large plate scales; 7. *Raphidocystis flabellata*, circular plate scale. Scale bars = 1 μm.

Table 1.—Indiana locations containing heliozoa. See Wujek & Swinehart (1995) and Wujek & Bechtel (1997) for physiochemical data.

Taxon	Date	Location
Acanthocystis polymorpha	4 May 1994	Lake Monroe (Monroe County)
Pinaciophora fluviatilis	28 June 1994	Lake Monroe (Monroe County)
Pterocystis fortesca	29 June 1993	Crooked Lake (Whitley County): Kesling Pond, High Lake & Reith Gravel Pit (Noble County)
	8 June 1994	Lake Monroe (Monroe County)
Raphidocystis flabellata	2 July 1993	Leatherleaf Bog (Noble County)
Raphidocystis tubifera	29 June 1993	Reith Gravel Pit & Tamarack Bog
	2 July 1993	Leatherleaf Bog (all Noble County)
Raphidiophrys intermedia	2 July 1993	Leatherleaf Bog (Noble County)

metrical, with a cylindrical shaft and membranous base which merge into two lateral membranous wings that extend for some distance along the shaft.

Originally described from Canada as *Acanthocystis fortesca* Nicholls (1983a), Siemensma & Roijackers (1988a) transferred it to the genus *Pterocystis* and also placed it in synonymy with the taxon *Acanthocystis pantopodecoides* Nicholls (1983a). It has since been reported from Australia (Croome 1986). This species was the most widely observed in this study (Table 1).

Raphidocystis flabellata (Dürrschmidt) Page & Siemensma.—(Fig. 7). Species in the genus Raphidocystis tend to have cells that are round and covered with cup-shaped scales in addition to many radiate tubular scales. Previously reported from Chile, New Zealand, Germany, and Canada (Dürrschmidt 1987), it has been recently reported from the Gulf Coast of the U.S. (Wujek 2003b). I observed it only from the Leatherleaf bog sample (Table 1).

Raphidocystis tubifera Penard.—(Fig. 6). Since its original description from France (Penard 1904), electron microscopic reports of this species include: Rees et al. (1980) from England and Canada; Nicholls & Dürrschmidt (1985) from Canada, Chile, New Zealand, Malaysia and Sri Lanka; Croome (1986) from Australia; Finlay et al. (1988) from England; and Wujek (2003b) from the United States based on studies using EM. I observed it in collections from three sites (Table 1).

Unidentified Scales

The short species list given above is not exhaustive. I observed a number of other scales, but I was unable to identify them because in most cases either the plate or spine scales were not present and both are usually needed to confirm identifications.

What is significant is the paucity of taxa observed when considering that 24 different sampling sites were sampled. Collections and observations representing other seasons and from other regions will undoubtedly yield additional species.

ACKNOWLEDGMENTS

I would like to thank M. Wujek and Dr. A. Swinehart for assistance in the field, Dr. Swinehart for Fig. 1, G. Bechtel for the Lake

Monroe samples, P. Elsner for preparing the carbon-coated grids, and G. Williams and A. Weber for assistance in the preparation of the photographic plate. This study was in part funded through a grant from the CMU FRCE committee.

LITERATURE CITED

Asmund, B.C. & J. Kristiansen. 1986. The genus *Mallomonas*. Opera Botanica 85:1–128.

Belcher, J.H. & E.M.F. Swale. 1978. Records from England of the heliozoan-like organism *Pinacio-phora fluviatilis* Greeff and of its scales, "*Potamodiscus kalbei*" Gerloff. Archiv für Protistenkunde 120:367–378.

Carter, H.J. 1863. On a freshwater species Echinocystidia, Acanthocystis tuffacea, n. sp. et gen.? Annual Magazine of Natural History 12:262–264.

Croome, R.L. 1986. Observations of the heliozoan genera *Acanthocystis* and *Raphidocystis* from Australia. Archiv für Protistenkunde 131:189–199.

Croome, R.L. 1987a. Observations of the genera *Acanthocystis*, *Raphidiophrys*, *Clathrulina* and *Pompholyxophrys* (Protozoa, Sarcodina) from Australian freshwaters. Archiv für Protistenkunde 133:237–243.

Croome, R.L. 1987b. *Pinaciophora ovalis* (Rotosphaerida, Heliozoea), a new species from Australia. Archiv für Protistenkunde 134:343–346.

Croome, R.L. 1987c. *Pinaciophora columna* n. sp., *P. tasmanica* n. sp. and *P. apora* n. sp., new heliozoeans from Australia, and a report of *P. fluviatilis* Greeff from Antarctica. Archiv für Protistenkunde 133:15–20.

Croome, R.L., J. van den Hoff & H.R. Burton. 1987. Observations of the heliozoean genera *Pinaciophora* and *Acanthocystis* (Heliozoa, Sarcodina, Protozoa) from Ellis Fjord, Antarctica. Polar Biology 8:23–28.

Dürrschmidt, M. 1985. Electron microscopic observations on scales of species of the genus *Acanthocystis* (Centrohelidia, Heliozoa) from Chile, I. Archiv für Protistenkunde 129:55–87.

Dürrschmidt, M. 1987a. An electron microscopical study of freshwater heliozoa (genus *Acanthocystis*, Centrohelidia) from Chile, New Zealand, Malaysia and Sri Lanka. II. Archiv für Protistenkunde 133:49–80.

Dürrschmidt, M. 1987b. An electron microscopical study of freshwater heliozoa (genus *Acanthocystis*, Centrohelidia) from Chile, New Zealand, Malaysia and Sri Lanka. III. Archiv für Protistenkunde 133:21–48.

Finlay, B.J., K.J. Clarke, A.J. Cowling, R.M. Hindle & A. Rogerson. 1988. On the abundance and distribution of Protozoa and their food in a pro-

- ductive freshwater pond. European Journal of Protistology 23:205–217.
- Gaardner, K.R., G.A. Fryxell & G.R. Hasle. 1976. Potamodiscus kalbei Gerloff - an organism with siliceous scales. Archiv für Protistenkunde 118: 346–351.
- Kristiansen, J. 2002. The genus *Mallomonas* (Synurophyceae) A taxonomic survey based on the ultrastructure of silica scales and bristles. Opera Botanica 139:1–218.
- Manton, I. & J. Sutherland. 1979. Further observations on *Potamodiscus* Gerloff = *Pinaciophora* Greeff, with species reference to Alaska and Arctic Canada. Journal of the Linnean Society of London, Zoology 67:285–295.
- Mikrjukov, K.A. 1993a. Observations on Centroheliozoa of the Volga basin (Protozoa: Sarcodina). Zoosystmatica Rossica 2:201–209.
- Mikrjukov, K.A. 1993b. On the centrohelid and rotosphaerid heliozoa from the environs of the Vortsjärv Limnological Station in Estonia. Proceedings of the Estonian Academy of Science 42:154–160.
- Mikrjukov, K.A. 1994a. Marine and brackish-water centrohelids (Centroheliozoa, Sarcodina) of Kandalaksha Bay of the White Sea. Zoology Journal 73:5–17. (in Russian)
- Mikrjukov, K.A. 1994b. Observations of Centroheliozoa from Moscow marine aquaria. Archiv für Protistenkunde 144:450–455.
- Mikrjukov, K.A. 1994c. *Rabdiophrys pertzovi* sp. nov.- a new marine rotosphaerid heliozoon from the White Sea. Archiv für Protistenkunde 144: 325–327.
- Mikrjukov, K.A. 1995. Revision of the species composition of the genus *Choanocystis* (Sarcodina, Centroheliozoa) and its fauna in eastern Europe. Zoology Journal 54:3–16.
- Mikrjukov, K.A. 1996a. Revision of the genera and species composition of lower Centroheliozoa. I. Family Heterophryidae Poche. Archiv für Protistenkunde 147:107–113.
- Mikrjukov, K.A. 1996b. Revision of genera and species composition of lower Centroheliozoa. II. Family Raphidiophryidae. Archiv für Protistenkunde 147:205–212.
- Mikrjukov, K.A. 1999. Taxonomic revision of scale-bearing heliozoan-like amoebae (Pompholyxophrydiae, Rotosphaerida). Acta Protozoologica 38:119–131.
- Mikrjukov, K.A. 2000a. Taxonomy and phylogeny of heliozoa. I. The order Desmothoracida Hertwig et Lesser, 1874. Acta Protozoologica 39:81–97.
- Mikrjukov, K.A. 2000b. Taxonomy and phylogeny of heliozoa. II. The order Dimorphida Siemensma, 1991 (Cercomonadea classis n.): Diversity and relatedness with cercomonads. Acta Protozoologica 39:99–115.

- Nicholls, K.N. 1983a. Little-known and new heliozoeans: the centrohelid genus *Acanthocystis*, including descriptions of nine new species. Canadian Journal of Zoology 61:1369–1386.
- Nicholls, K.N. 1983b. Little-known and new heliozoeans: *Pinaciophora triangula* Thomsen new to North America and a description of *Pinaciophora pinea* sp. nov. Canadian Journal of Zoology 61:1387–1390.
- Nicholls, K.N. & D.H. Lynn. 1984. *Lepidotrachelophyllum fornicis* n. g., n. sp., a ciliate with an external layer of organic scales (Ciliophora, Litostomatea, Haptoria). Journal of Protozoology 31:413–419.
- Nicholls, K.N. & M. Dürrschmidt. 1985. Scale structure and taxonomy of some species of *Ra-phidocystis*, *Raphidiophrys*, and *Pompholyxo-phrys* (Heliozoea) including descriptions of six new taxa. Canadian Journal of Zoology 63: 1944–1961.
- Page, F.C. & F.J. Siemensma. 1991. Nackte Rhizopoda und Heliozoea. Gustav Fischer Verlag, Stuggart. 297 pp.
- Penard, E. 1904. Les Héliozoaires d'eau douce. Géneve. 341 pp.
- Petersen, J.P. & J.B. Hansen. 1960. Electronenmikroskopische Untersuchungen von zwei der Heliozoen-Gattung *Actinocystis*. Archiv für Protistenkunde 104:547–553.
- Rees, A.J., D.A. Donaldson & G.F. Leedale. 1980. Morphology of the scales of the freshwater heliozoan *Raphidocystis tubifera* (Heliozoa, Centrohelida) and organization of the intact scale layer. Protistologica 16:565–570.
- Roijackers, R.M.M. & FJ. Siemensma. 1988. A study of cristidiscoidid amoebae (Rhizopoda, Filosea) with description of new species and keys to genera and species. Archiv für Protistenkunde 135:237–253.
- Siemensma, F.J. 1981. De Nederlandse Zonnediertjes (Actinopoda, Heliozoa). Wetenschappelijke Mededelingen Koninklijke Nederlandse Natuurhistorische Vereniging 149:1–118.
- Siemensma, F.J. & R.M.M. Roijackers. 1988a. A study of new and little-known acanthocystid heliozoeans, and a proposed division of the genus Acanthocystis (Actinopoda, Heliozoea). Archiv für Protistenkunde 135:197–212.
- Siemensma, EJ. & R.M.M. Roijackers. 1988b. The genus Raphidiophrys (Actinopoda, Heliozoea): Scale morphology and species distribution. Archiv für Protistenkunde 136:237–248.
- Siver, P.A. 1989. The Biology Of Mallomonas: Morphology, Taxonomy and Ecology. Kluwer, The Netherlands. 230 pp.
- Smol, J.P. 1986. Chrysophyceae microfossils as indicators of lake-water pH. Pp. 275–287. In Diatoms and Lake Acidity. (Smol, J.P., R.W. Battar-

- bee, R.B. Davis and J. Meriläinen, eds.). W. Junk, Dordrecht, The Netherlands.
- Takahashi, E. 1959. Studies on the genera *Mallomonas*, *Synura*, and other plankton in freshwater by the electron microscope. I. Bulletin of Yamagata University (Agricultural Sciences) 3: 117–151.
- Takahashi, E. 1978. Electron Microscopical Studies of the Synuraceae (Chrysophyceae) in Japan.Taxonomy and Ecology. Tokai University Press.Tokyo. 194 pp.
- Takahashi, E. 1981. Loricate and scale-bearing protists from Lutzow-Holm Bay, Antarctica. I. Species of Acanthoecidae and the Centrohelida found at a site selected on fast ice. Antarctic Record 73:1–22.
- Thomsen, H.A. 1978. On the identity between the heliozoan *Pinaciophora fluviatilis* and *Potamodiscus kalbei* with the description of eight new *Pinaciophora* species. Protistologica 24:359–373.
- Wee, J.L. & D.F. Millie. 1983. A new record of *Pinaciophora fluviatilis* Greeff sensu Penard

- from the Laurentian Great Lakes. Journal of Great Lakes Research 9:433-435.
- Wujek, D.E. 2003a. First report of *Lepidotrachel-ophyllum* and *Cochliopodium* in Florida. Florida Scientist 66:7–10.
- Wujek, D.E. 2003b. Freshwater scaled heterotrophic flagellates, ciliates, amoeba and heliozoa from four gulf states. Journal of the Alabama Academy Science. (in press).
- Wujek, D.E. & A.L. Swinehart. 1995. Studies on silica-scaled chrysophytes from northern Indiana. Michigan Botanist 34:59–66.
- Wujek, D.E. & G.A. Bechtel. 1997. Silica-scaled chrysophytes from Indiana. II. Proceedings of the Indiana Academy of Science 106:291–298.
- Wujek, D.E., D.M. Schmidt & J.L. Cook. 1999. First report of *Lepidotrachelophyllum fornicus* Nicholls and Lynn in the United States. Journal of the Elisha Mitchell Scientific Society 115: 319–321.

Manuscript received 16 April 2003, revised 4 September 2003.